Presented by Johnson Financial Group

**Date:** **May 4, 2022** **Account:** **Wisconsin Literacy, Inc**

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| --- | --- | --- |
|  | **EXPOSURE** | **COVERAGE** |
| PROPERTY | **YES** | **NO** | **YES** | **NO** |
| Blanket versus Scheduled Locations |[ ] [ ] [ ] [ ]
| Coinsurance/Agreed Value |[ ] [ ] [ ] [ ]
| Other Property |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| CAUSE OF LOSS | **YES** | **NO** | **YES** | **NO** |
| Special Perils |[ ] [ ] [ ] [ ]
| Earth Movement |[ ] [ ] [ ] [ ]
| Flood |[ ] [ ] [ ] [ ]
| Sewer Backup |[ ] [ ] [ ] [ ]
| Utility Interruption On & Off Premises, Direct & Time Element (power, water, communication) |[ ] [ ] [ ] [ ]
| Ordinance and Law |[ ] [ ] [ ] [ ]
| Vacancy Protection |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| COVERED PROPERTY OR LOSS | YES | NO | YES | NO |
| Improvements & Betterments |[ ] [ ] [ ] [ ]
| Property of Others |[ ] [ ] [ ] [ ]
| Business Income and Extra Expense |[ ] [ ] [ ] [ ]
| Extended Period of Indemnity |[ ] [ ] [ ] [ ]
| Rents/Rentals Value/Leasehold Interest |[ ] [ ] [ ] [ ]
| Contingent BI & EE |[ ] [ ] [ ] [ ]
| Consequential Damage (spoilage) |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| PROPERTY EXTENSIONS OR LIMITATIONS | YES | NO | YES | NO |
| Accounts Receivable |[ ] [ ] [ ] [ ]
| Electronic Data Processing* Data & Media
* Breakdown
 |[ ] [ ] [ ] [ ]
| Cost of Inventory & Appraisals |[ ] [ ] [ ] [ ]
| Fine Arts |[ ] [ ] [ ] [ ]
| Exhibitions and Trade Fairs |[ ] [ ] [ ] [ ]
| Valuable Records Research |[ ] [ ] [ ] [ ]
| Manufacturers Selling Price |[ ] [ ] [ ] [ ]
| Patterns/Mold/Dies |[ ] [ ] [ ] [ ]
| Personal Property Off Premises |[ ] [ ] [ ] [ ]
| Property in Transit |[ ] [ ] [ ] [ ]
| Reporting Provisions |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| CRIME | YES | NO | YES | NO |
| Employee Dishonesty |[ ] [ ] [ ] [ ]
| Forgery or Alteration |[ ] [ ] [ ] [ ]
| Theft, Disappearance & Destruction |[ ] [ ] [ ] [ ]
| Computer Fraud |[ ] [ ] [ ] [ ]
| ERISA Compliance |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| GENERAL LIABILITY | YES | NO | YES | NO |
| Coverage on Occurrence Form |[ ] [ ] [ ] [ ]
| Products/Completed Operations |[ ] [ ] [ ] [ ]
| General Aggregate per Location/Site |[ ] [ ] [ ] [ ]
| Events & Liquor Liability |[ ] [ ] [ ] [ ]
| Additional Insured – Lessors of Premises, Lessors of Equip |[ ] [ ] [ ] [ ]
| Additional Insured – Vendors |[ ] [ ] [ ] [ ]
| Additional Insured – Required by Written Coverage |[ ] [ ] [ ] [ ]
| Fellow Employee Coverage |[ ] [ ] [ ] [ ]
| Leased Worker Injury Extension |[ ] [ ] [ ] [ ]
| Joint Ventures |[ ] [ ] [ ] [ ]
| Worldwide Coverage (Foreign) |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| AUTOMOBILE LIABILITY | YES | NO | YES | NO |
| Comprehensive or Specified Perils |[ ] [ ] [ ] [ ]
| Collision |[ ] [ ] [ ] [ ]
| Towing |[ ] [ ] [ ] [ ]
| Rental Reimbursement |[ ] [ ] [ ] [ ]
| Drive Other Car Liability & Physical Damage |[ ] [ ] [ ] [ ]
| Hired & Nonowned Auto Liability |[ ] [ ] [ ] [ ]
| Hired Car Physical Damage |[ ] [ ] [ ] [ ]
| Hired Autos Defined as Owned Autos |[ ] [ ] [ ] [ ]
| Individual as Named Insured |[ ] [ ] [ ] [ ]
| Additional Insured – Vehicle Lessors |[ ] [ ] [ ] [ ]
| Loss Payee – Lienholders |[ ] [ ] [ ] [ ]
| Lease Cost Valuation |[ ] [ ] [ ] [ ]
| Employees as Insureds |[ ] [ ] [ ] [ ]
| Fellow Employee Coverage |[ ] [ ] [ ] [ ]
| Pollution Liability |[ ] [ ] [ ] [ ]
| Garage Liability/Garage Keepers (Legal Liability/Direct Primary) |[ ] [ ] [ ] [ ]
| ICC Compliance (MCS-90)/Filings (Form E, Form H) |  |  |  |  |

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|  | **EXPOSURE** | **COVERAGE** |
| WORKERS’ COMPENSATION | YES | NO | YES | NO |
| Part Three-Other States Coverage |[ ] [ ] [ ] [ ]
| Voluntary Compensation |[ ] [ ] [ ] [ ]
| Foreign Voluntary Compensation & Repatriation |[ ] [ ] [ ] [ ]
| Covered Individuals* Sole Proprietors, Partners, Corporate Officers
 |[ ] [ ] [ ] [ ]
| USL&H |[ ] [ ] [ ] [ ]
| FELA |[ ] [ ] [ ] [ ]
| Alternate Employer |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| MARINE | YES | NO | YES | NO |
| Mobile Equipment * Short Term Leased or Rented
* Employee Tools
 |[ ] [ ] [ ] [ ]
| Builder’s Risk/Installation* Testing
* Permission to Occupy
* Flood/Earth Movement
* Completed Value/Reporting
 |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| EQUIPMENT FAILURE/BOILER & MACHINERY | YES | NO | YES | NO |
| Covered Objects – Comprehensive* Including versus Excluding Production Equipment
 |[ ] [ ] [ ] [ ]
| Expediting Expenses |[ ] [ ] [ ] [ ]
| Hazardous Substance |[ ] [ ] [ ] [ ]
| Ammonia Contamination |[ ] [ ] [ ] [ ]
| Water Damage |[ ] [ ] [ ] [ ]
| Business Income and Extra Expense |[ ] [ ] [ ] [ ]
| Consequential Loss/Perishable Goods |[ ] [ ] [ ] [ ]
| Joint Loss Agreement (on property policy also) |[ ] [ ] [ ] [ ]

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|  | **EXPOSURE** | **COVERAGE** |
| ALL LINES | YES | NO | YES | NO |
| Broad Form Named Insured |[ ] [ ] [ ] [ ]
| Earlier Notice of Cancellation |[ ] [ ] [ ] [ ]
| Earlier Notice of Non-renewal |[ ] [ ] [ ] [ ]
| Knowledge of an Occurrence |[ ] [ ] [ ] [ ]
| Unintentional Errors & Omissions |[ ] [ ] [ ] [ ]

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| --- | --- | --- |
|  | **EXPOSURE** | **COVERAGE** |
| EXECUTIVE PROTECTION | YES | NO | YES | NO |
| Fiduciary Liability |[ ] [ ] [ ] [ ]
| Kidnap & Ransom |[ ] [ ] [ ] [ ]
| Extortion |[ ] [ ] [ ] [ ]
| Director and Officers Liability |[ ] [ ] [ ] [ ]
| Employment Practices Liability |[ ] [ ] [ ] [ ]

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| --- | --- | --- |
|  | **EXPOSURE** | **COVERAGE** |
| MISCELLANEOUS | YES | NO | YES | NO |
| Foreign Liability |[ ] [ ] [ ] [ ]
| Political Risk |[ ] [ ] [ ] [ ]
| Credit Risk |[ ] [ ] [ ] [ ]
| Patent Infringement |[ ] [ ] [ ] [ ]
| Professional Liability |[ ] [ ] [ ] [ ]
| Pollution Liability |[ ] [ ] [ ] [ ]
| Aviation (Owned or Non-owned) |[ ] [ ] [ ] [ ]
| Product Recall |[ ] [ ] [ ] [ ]
| Owners & Contractors or Rail Road Protective |[ ] [ ] [ ] [ ]
| Ocean Cargo |[ ] [ ] [ ] [ ]
| Terrorism  |[ ] [ ] [ ] [ ]

**SUPPLEMENTAL QUESTIONS**

1. **Do you do any work that requires bonding?**

[ ]  Yes

[ ]  No

1. **If so, who does your bonding?**

1. **Are you obligated to do business with them?**

[ ]  Yes

[ ]  No

1. **Would the business continue should something happen to you (or the owners)?**

[ ]  Yes

[ ]  No

1. **How should the business be valued?**

1. **What types of supplemental employee benefits are currently offered?**

[ ]  Health

[ ]  Life

[ ]  Dental

[ ]  Retirement

[ ]  Disability

[ ]  None

1. **Are you happy with the service you are getting from your current broker?**

[ ]  Yes

[ ]  No